

## PRESS RELEASE

### **Successful refinancing for the FRANCHEVILLE group**

***Capzantine has successfully supported the FRANCHEVILLE group in financing its development***

Paris, January 29th

Capzantine \*, a European private equity firm, announces the refinancing of its mezzanine debt in the Francheville group.

Created in 1910, the Francheville group is the first private hospital in the Dordogne area. Thanks to a diversified offer of healthcare services in four specialties through (i) the Polyclinic Francheville in Périgueux, (ii) the Rehabilitation Center of La Lande, (iii) the EHPAD Verger des Balans specialized in caring for patients with Alzheimer's disease and (iv) its 5 antennas for self-dialysis, the group is now able to offer a full range of healthcare specialty and services.

In 2015 Capzantine set up a mezzanine financing solution for a total amount of 10 million euros through the Capzantine 3 fund in order to allow the group to carry out an extension of the main building of the Polyclinic of Périgueux, as well as to develop additional specialties.

The management and founding families will continue the development of the group independently, with funding arranged by LCL, through a refinancing process led by Alantra teams.

For Maxence Radix, Partner: *"We are delighted to have been able to support the management and the founding families in this capital-development project, which allowed the Francheville Group to expand while preserving the group's independence."*

#### **Participants:**

**Refinancing advisor:** Alantra (Pierre-Louis Nahon, Franck Noat, Alexis Leblanc)

**Legal advice borrower:** De Gaulle, Fleurance & Associés (May Jarjour, Claire Haas)

**Financial due diligence:** Deloitte (Jean-Paul Seguret, Cécile Remy)

**Advisor:** Sharpstone (Alban Cabanis)

### About Capzantine

Founded in 2004, Capzantine\* is a European independent private investment management fund. Capzantine supports businesses in their quest for growth, providing financial and industrial expertise to help them achieve success in their development and transfer phases. Capzantine delivers flexible long-term financing solutions to SMEs and mid-cap companies. Depending on the circumstances, Capzantine invests as a majority or minority shareholder and/or as a private debt provider (mezzanine, unitranche, senior debt), in unlisted small and mid-cap companies with an enterprise value of 30 million to 400 million euros. Although broad-based, Capzantine more particularly supports strong value-creating companies in the healthcare, technology, food and services sectors. Based in Paris and run by its partners, Capzantine currently has €2.5 billion in assets under management. Its most recent investments include: Horizon Software, Recommerce, Opteven, Intescia, Ivnosys.

\* Capzantine is the commercial name of Atalante SAS, portfolio management company approved on 11/29/2014 by the « Autorité des Marchés Financiers » under GP-04000065

More information : <http://capzantine.com> Twitter : @capzantine

### About Capzantine Flex Equity

Through the Capzantine Flex Equity range of funds, Capzantine offers flexible financing solutions combining majority or minority capital, convertible bonds and mezzanine to support small and mid-cap companies with an EBITDA below €10M in their development projects.

Since 2004, Capzantine Flex Equity teams have achieved more than 60 transactions combining capital and mezzanine. Close to the entrepreneurs, and benefiting from a deep knowledge of the local industry, the Capzantine Flex Equity teams offer hybrid long term financing solutions that adapts to the company's project.

### Press contact

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