

PRESS RELEASE

Artemid leads the refinancing of the Redspher Group

Paris, May 13, 2019

Redspher, the leading digital transport and logistics platform in Europe, provides simplified access to ondemand transport. Redspher intends to revolutionize and shape the on-demand transport market by integrating its physical and digital dimensions. Between 2015 and 2018, the Group doubled its revenue to nearly 300 million euros. Today, Redspher employs more than 700 people in Europe after a strong recruitment phase to support its growth.

Artemid, a partner of the group since 2015, has led the €110 million refinancing operation in the fund Artemid Senior Loan II participated. The group will use the additional funding to pursue its growth strategy founded on a balance between organic and external growth, recently illustrated by the acquisition in early April of Speed Pack Europe, which strengthened Redspher's presence in Spain.

"We are glad to pursue our partnership with the Redspher Group alongside its sponsor Eurazeo PME, and to reaffirm our trust in the management team. Thanks to this refinancing, the group will be able to strengthen its territorial network, to pursue its digital strategy and to consolidate its leadership in Europe", explains Annie-Laure Servel, Managing Partner of Artemid.

About Artemid

Artemid SAS is a joint-venture of Capzanine and Amiral Gestion. It advises the funds of the Artemid range, which provide senior financing solutions, with maturities between five and seven years to European SME and mid-cap companies, both listed and unlisted, with revenues ranging from €50m to €1bn. They are dedicated to provide tailor made solutions to support companies for acquisitions, capex or refinancing projects. The funds of the Artemid range have raised €750m since their creation.

Press Contact

Kristell Le Nadan - Citigate Dewe Rogerson Kristell.LeNadan@citigatedewerogerson.com

Tel: +33 (0)1 53 32 84 71 / +33 (0)6 98 49 22 27

Artemid SAS has financial investment advisor status (CIF in France) and is registered by the Orias under the number 14003497 since the 05/28/2014. Artemid Senior Loan II is advised by Artemid SAS and managed by Atalante SAS. Atalante SAS (commercial name Capzanine) is a portfolio management company approved on 11/29/2004 under the number GP-04000065 by the Autorité des marchés financiers (AMF).